South CAROLINA State Ethics Commission

Public Disclosure and Accountability Reporting System Electronic Filing: Statement of Economic Interests





TABLE OF CONTENTS

LOGIN	
NAVIGATION	3
MY ACCOUNT	4
SESSION EXPIRED	7
START A NEW FILING	8
POSITION	9
General Information	9
Appointed Official Position	9
Candidate Position	
Elected Position	
Employee Position	23
GENERAL INFORMATION	25
INCOME AND BENEFITS	
Personal	
Family	
REGULATED BUSINESS ASSOCIATIONS	
REAL OR PERSONAL PROPERTY INTERESTS	
REAL OR PERSONAL PROPERTY INTERESTS II	
BUSINESS INTERESTS	
CREDITORS	
LOBBYISTS	
Lobbyist	
Lobbyist's Principal	
GOVERNMENT CONTRACTS	
GIFTS	
SPEAKING ENGAGEMENT REIMBURSEMENT	
ADDITIONAL INFORMATION	41
PERSONS REPRESENTED FOR COMPENSATION	
REVIEW YOUR REPORT	

GENERAL INFORMATION	45
ADD ANOTHER ENTRY	46
Positions4	46
Items	47
EDIT OR DELETE AN ENTRY	48
Positions4	18
Items	50
RETURNING TO YOUR SAVED REPORT5	53
FILING YOUR REPORT	54
PRINTING A REPORT	56
AMENDING A REPORT	58
UPDATING YOUR PROFILE	59
LOGOUT	51

LOGIN

In order to file your Statement of Economic Interests, you must login to your account.

To login to your account go to https://ssl.sc.gov/EthicsRegistration/Login/Login.aspx

Enter your username and password and click 'Login'.

If you are a Candidate and need to file a Statement of Economic Interests, login to your candidate account and select Statement of Economic Interests from the menu on the left.

Electronic Filing	Elec
Accountability Reporting Electronic Filing	
Welcome to the South Carolina State Ethics Commission Public Disclosure and Accountability Reporting System.	
If you are not currently enrolled with our online service, you'll need to <u>create a user account</u> . You only need to do this once. Please do not sign up multiple times, unless you have filed a final campaign disclosure. If you are unsure whether or not you already have an account, please contact the State Ethics Commission at 803-253-4192.	to o you
The public will have access to these reports through the <u>Public Disclosure and Accountability Reporting</u> <u>System</u> .	
— Login	-1
Username Forgot your username?	
Password Forgot your password?	
Login	

If you have not registered for an account, go to:

<u>https://ssl.sc.gov/EthicsRegistration/Login/Login.aspx</u> to create a new user account. For help with registering a new user account, please refer to the Registration User Guide.

NAVIGATION

Once you have logged in to your account, you are able to navigate through the various sections of the South Carolina State Ethics Commission Public Disclosure and Accountability Reporting System by using the menu on the left of each page.

Public Disclosure
Electronic Filing
My AccountProfile
Help With Filing
SC State Ethics Commission
Contact Us
Logout

Public Disclosure - this link provides online access to all Campaign Disclosure reports, Operating Disclosure reports, Statements of Economic Interests, and Statements of Organization that have been filed electronically.

Electronic Filing - this will link to the Login Page for Electronic Filing of Campaign Disclosure reports, Operating Disclosure reports, Statements of Economic Interests, and Statements of Organization.

My Account - provides a menu of your filed and unfiled reports.

Profile - here you can change your personal information.

Help with Filing - this link will provide access to a glossary of terms and the user guides for filing reports online.

SC State Ethics Commission - direct link to the SC State Ethics Commission website.

Contact Us - provides information on how to contact the SC State Ethics Commission and who to contact for questions regarding specific topics.

Logout - this will end your session and close your account.

MY ACCOUNT

Once you have logged in to your account successfully, you will be able to do the following:

- View all Reports
- File a new Statement of Economic Interests
- Edit a saved Statement of Economic Interests
- Amend a Statement of Economic Interests
- Update profile

Your screen will appear as shown on the next page:

SC.GJV	Online Services Agency Listing
	thics Commission osure and Accountability Reporting System
Public Disclosure	Home
Electronic Filing My Account Profile	Electronic Filing My Account: Statement of Economic Interests Directions
Help With Filing	To review information you have entered, click each tab below. To view, edit a saved report, or amend a filed report, click the View, Edit, or Amend link.
SC State Ethics Commission	START A NEW FILING 🏓
Contact Us Logout	Current Filings Archived Filings
	*** No Filings Reported. ***
Home Filing Help <u>SC Sta</u>	te Ethics Commission Contact
SC.GOV Policies Accessibil	

Current Filings: This folder contains the most current filed version of your Statement of Economic Interests and any "Saved" version of reports. "Saved" reports are original or amendments that are in edit mode and have not yet been filed.

Archived Filings: This folder contains the outdated versions of all reports that have a more recent version located in the Current Filings folder. These reports can no longer be modified.

To view, edit a saved report, or amend a filed one, click the View, Edit, or Amend link for the report you wish to work with.

Electronic Filing My Account: Statement of Economic Interests								
Directions To review information you have entered, click each tab below. To view, edit a saved report, or amend a filed report, click the View, Edit, or Amend link.								
START A NEW	FILING 🏓							
Current Fi	ings Arc	hived Filir	igs					
Date Filed	Date Filed Status Report Year Filing Type Report Type View Edit/Amend Delete							
2/1/2015	Filed	2015	Original	Statement of Economic Interests	View	Amend		
Not Filed	<i>∂ Saved</i>	2016	Original	Statement of Economic Interests	View	Edit	Delete	

When you select View, Edit, or Amend, you will be taken to the Summary tab of your report. The heading displays the year and report type or version that you are working in.

Electronic Filing Itatement of Economic Interests: Review								
Filing Report	Filing Report Review							
Name: Year: Filing Type:	Year: 2015							
modify or delet	Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs. To modify or delete an entry, click its corresponding link. To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'							
Name Address Phone County								
James Morris		890 Whea Columbia,	t Street SC 29205		803.222	.2222	Richland	

SESSION EXPIRED

Your session will expire after 30 minutes of inactivity. When your session expires, the system automatically logs you out of your session. To login to your account, you can use the link provided in the center of the page or click on 'Electronic Filing' from the menu on the left.

Public Disclosure	Electronic Filing
Electronic Filing	Your session has expired. Please login again.
Help With Filing SC State Ethics Commission	You may have been inactive for 30 minutes or more. To ensure your privacy, we have automatically ended your session.
Contact Us	
Logout	

START A NEW FILING

To start a new filing, click the "Start a New Filing" button.

Public Disclosure	Home
Electronic Filing My Account Profile	Electronic Filing My Account: Statement of Economic Interests Directions
Help With Filing	To review information you have entered, click each tab below. To view, edit a saved report, or amend a filed report, click the View, Edit, or Amend link.
SC State Ethics Commission	START A NEW FILING
Contact Us	Current Filings Archived Filings
Logout	
	*** No Filings Reported, ***

The first step is to select the Filing Year for your Statement of Economic Interests. Select the year from the options provided. Click 'Next' to continue or 'Back' to return to your My Account page. You may not file a report for the same year more than once.

Electronic Filing Statement of Economic Int	erests	
Please select the filing year for th	is report.	The information in this report is for the previous calendar year.
Note: March 30, 2017 deadline i	s the 2017	report for information from 1/1/2016 to 12/31/2016
— Filing————		
Filing Year	2007 🔻	
	2006	
	2007	
	2008 2009	« Back Next »
	2009	
	2011	
thics Commission Contact	2012	
Contact SC.GOV	2013 2014	Copyright © 2007 State of South Carolina
	2015	
	2016	

POSITION

General Information

- 1. If you are filing for more than one position, you must enter each position separately.
- 2. If you are a Candidate for any office, you must register as a Candidate to file your Statement of Economic Interests.
- 3. If you are a local Board/Commission member, you only need to file a Statement of Economic Interests.

Step 1 - Select the Position Status and click 'Next' to continue.

- General Information			
Position Status	 Appointed Candidate Elected Employee 		
		« Back	Next »

Appointed Official Position

Step 2 - Select the month and enter the year of the date of your appointment or reappointment. Click 'Next' to continue.

Electronic Filing Statement of Economic Interests: Position	
Please indicate your appointment date.	
- Appointed Official Information	
Date of Appointment February 2015	
[« Back Next »

Step 3 - Your position is associated with a specific Entity (Agency, District, etc.) which belongs to a particular Entity Category. Select the Entity Category that your Entity belongs to. Click 'Next' to continue.

Electronic Filing Statement of Economic In	terests: Position		
Please select an Entity Category.			
— Appointed Official Informa	tion		
Entity Category	•	·]	
	Aviation Commission/Authority		
	College and University		
	Conservation District	Back	Next »
	Development Board		
	Hospital		
	Library		
	Public Service or Special Purpose		
Ethics Commission Contact	Registration and Election Board State Agency		
Contact SC.GOV	State Agency	ıt © 2007 St	ate of South Carolin
	Tourism Commission		

Step 4 - Select the Entity with which your position is associated. Click 'Next' to continue.

Electronic Filing Statement of Economic Int	terests: Position			
Please select an Entity.				
— Appointed Official Informa	tion			
Entity Category: COLLEGE AND	O UNIVERSITY			
Entity		۲]	
Ethics Commission Contact Contact SC.GOV	Aiken Technical Col Central Carolina Technical Col Clemson University Coastal Carolina University College of Charleston Denmark Technical Col Florence-Darlington Technical Col Francis Marion University Greenville Technical Col Horry-Georgetown Technical Col Lander University Midlands Technical Col MUSC Northeastern Technical Col	•	Back : © 2007 Sta	Next »

Step 5 - Select your Position Title and click 'Save'.

Electronic Filing Statement of Economic In	terests: Position			
Please select a Position.				
— Appointed Official Informa	tion			
Entity Category:	COLLEGE AND UNIVERS	itγ		
Entity Name:	University of South Car	olina		
Title	•			
	Board Member Board of Visitors Trustee	l	« Back	Save

In the event that there is no Appointed Position for the Entity you have selected, you will see "No Position Available". Click 'Back' to modify the Entity or Entity Category.

	lectronic Filing atement of Economic Int	terests: Position		
Ple	ease select a Position.			
	Appointed Official Informa	tion		
	Entity Category:	COLLEGE AND UNIVERSITY		
	Entity Name:	Central Carolina Technical Col		
	Title			
		No Position Available		
			« Back	Save

Step 6 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.

Electronic Filing Statement of Economic Interests	: Position	
Position saved successfully.		
How would you like to continue?	 Add another position Continue to Income and Benefits Review or edit information 	
		Next »

Candidate Position

Step 2 - Select the month and year of the beginning and ending term of the office you are seeking.

Step 3 - Select the month and year of the date you filed the intention of candidacy for this office or petition to appear on the election ballot.

Step 4 - Select the type of office you are seeking.

Step 5 - Click 'Next' to continue.

Electronic Filing Statement of Economic Interests: Position			
Please complete the entire form below. All fields are required.			
- Candidate Information			
Term of Office			
Enter the month and year of the beginning and ending term of the office you are seeking.			
From 🔻 🔻			
To			
Date Filed as Candidate			
Please select the type of office below. State Office Constitutional Office Local Office State House of Representatives State Senate State Senate County Official City or Municipal Official School Board Trustee Public Service or Special Purpose Onservation District Kack			

Step 6 - Office Title and Related Information.

If you selected **Constitutional Office**, select the Office and then click 'Save' to continue.

Electronic Filing Statement of Economic Int Please select the office. — Position Information	terests: Position		
Office	Adjutant General]	
	Adjutant General		
	Attorney General Commissioner of Agriculture	« Back	Save
	Comptroller General		
	Governor		
	Lieutenant Governor		
Ethics Commission Contact	Secretary of State State Superintendent of Education		
Contact SC.GOV	State Treasurer	t © 2007 Sta	te of South Carolina

If you selected **State House of Representatives** or **State Senate**, select the District Number and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position	
Please enter the district.	
- Position Information	
District Number	
	« Back Save

If you selected **County Official**, select the Office and County and click 'Save' to continue.

Electronic Filing Statement of Economic Inte	erests: Position			
Please select the office, and then enter the county. Fields marked by an asterisk (*) are required.				
- Position Information				
*Office			•	
*County	•			
			« Back	Save

If you selected **City or Municipal Official**, select the Office and City/Municipality and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position			
Please select the office, and then enter the city or municipality. Fields marked by an asterisk (*) are required.			
- Position Information			
*Office	Mayor		
	City Council		
*City/Municipality	▼		
	« Back Save		

If you selected **School Board Trustee**, select the School District and click 'Save' to continue.

County Official Office Position drop down screenshot.

Electronic Filing Statement of Economic Interests: Position	
Please select the school district.	
- Position Information	
School District	T
	« Back Save

If you selected **Public Service or Special Purpose**, select the District OR the Hospital Board and the Title of your position and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position				
Please select the name of the district or Hospital Board and your title. Fields marked by an asterisk (*) are required.				
– Position Information –				
*District		▼		
OR				
*Hospital Board	τ			
*Title	•			
	Board/Commission Member Trustee	« Back Save		

If you selected **Conservation District**, select the Title of your position and the District and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position		
Please enter the title and the district. Fields marked by an asterisk (*) are required.		
– Position Information		
*Title	▼	
*District	T	
	« Back Save	

Step 7 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.

Electronic Filing Statement of Economic Interests: Position		
Position saved successfully.		
How would you like to continue?	 Add another position Continue to Income and Benefits Review or edit information 	
		Next »

Electronic Filing Statement of Economic Int	erests		
Please complete the entire form b	elow. All fields are required.		
- Elected Official Information	1		
Term of Office			
Enter the month and year of the	beginning and ending date of your current term.		
From	T		
To	T		
Please select the type of offi	ce below.		
State Office	Constitutional Office		
Local Office	State House of Representatives		
	State Senate		
	County Official		
	City or Municipal Official		
	School Board Trustee		
	Public Service or Special Purpose		
	Conservation District		
	« Back Next »		

Step 2 - Select the month and year of the beginning and ending date for the term of the office you currently hold.

- Step 3 Select the type of office you are seeking.
- Step 4 Click 'Next' to continue.
- Step 5 Office Title and Related Information.

If you selected **Constitutional Office**, select the Office and then click 'Save' to continue.

Electronic Filing Statement of Economic Int	erests: Position		
Please select the office.			
- Position Information			
Office	•]	
	Adjutant General		
	Attorney General Commissioner of Agriculture	« Back	Save
	Comptroller General		
	Governor Lieutenant Governor		
Ethics Commission Contact	Secretary of State State Superintendent of Education		
Contact SC.GOV	State Treasurer	t © 2007 Sta	ate of South Carolina

If you selected **State House of Representatives** or **State Senate**, select the District Number and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position		
Please enter the district.		
- Position Information		
District Number		
	« Back Save	

If you selected **County Official**, select the Office and County and click 'Save' to continue.

Electronic Filing Statement of Economic Int	erests: Position			
Please select the office, and then enter the county. Fields marked by an asterisk (*) are required.				
- Position Information				
*Office			•	
*County	•			
			« Back	Save

If you selected **City or Municipal Official**, select the Office and City/Municipality and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position		
Please select the office, and then enter the city or municipality. Fields marked by an asterisk (*) are required.		
– Position Information –		
*Office	 Mayor City Council 	
*City/Municipality		
	« Back Save	

If you selected **School Board Trustee**, select the School District and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position		
Please select the school district.		
- Position Information		
School District	T	
	« Back Save	

If you selected **Public Service or Special Purpose**, select the District OR the Hospital Board and the Title of your position and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position		
Please select the name of the district or Hospital Board and your title. Fields marked by an asterisk (*) are required.		
- Position Information		
*District	▼	
OR		
*Hospital Board	▼	
*Title	▼	
	Board/Commission Member Trustee « Back Save	

If you selected **Conservation District**, select the Title of your position and the District and click 'Save' to continue.

Electronic Filing Statement of Economic Interests: Position		
Please enter the title and the district. Fields marked by an asterisk (*) are required.		
– Position Information		
*Title	▼	
*District	▼	
	« Back Save	

Step 6 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.

Electronic Filing Statement of Economic Interests: Position		
Position saved successfully.		
How would you like to continue?	 Add another position Continue to Income and Benefits Review or edit information 	
		Next »

Employee Position

Step 2 - Select the month and enter the year of your Date of Hire for this position and click 'Next' to continue.

Electronic Filing Statement of Economic Interests: Position	
Please indicate your hire date.	
- Employee Official Information	
Date of Hire	
	« Back Next »

Step 3 - Your position is associated with a specific Entity (Agency, District, etc.) which belongs to a particular Entity Category. Select the Entity Category that your Entity belongs to. Click 'Next' to continue.

Electronic Filing Statement of Economic Int	erests: Position		
Please select an Entity Category.			
— Employee Official Informat	ion		
Entity Category	Alcohol & Drug Abuse Committee Aviation Commission/Authority		
Ethics Commission Contact	College and University Council of Governments County	« Back	Next »
Contact SC.GOV	Development Board Hospital Housing Authority Library Public Service or Special Purpose Recreation and Parks Regional Transportation Authority School District State Agency Tourism Commission	it © 2007 State	of South Carolina

Step 4 - Select the Entity with which your position is associated. Click 'Next' to continue.

Electronic Filing Statement of Economic Int	erests: Position	
Please select an Entity.		
— Employee Official Informat	ion	
Entity Category: COUNCIL OF	GOVERNMENTS	
Entity	•]
Ethics Commission Contact Contact SC.GOV	Appalachian COG Berkeley-Charleston-Dorchester COG Catawba Regional COG Central Midlands COG Low Country COG Lower Savannah Regional COG Pee Dee Regional COG Santee-Lynches Regional COG Upper Savannah Regional COG Waccamaw Regional COG	ack Next » 2007 State of South Carolina

Step 5 - Select your Position Title and click 'Save'.

Electronic Filing Statement of Economic Interests: Position			
Please select a Position.			
— Employee Official Informat	ion		
Entity Category:	COUNCIL OF GOVERNMENTS		
Entity Name:	Central Midlands COG		
Title	•		
	Chief Administrative Official Chief Financial Official Chief Procurement Official	« Back	Save

In the event that there is no Employee position for the Entity you have selected, you will see "No Position Available". Click 'Back' to modify the Entity or Entity Category.

Step 6 - Your Position has been saved successfully. Select from the options provided and click 'Next' to continue.

Electronic Filing Statement of Economic Interests:	Position	
Position saved successfully.		
How would you like to continue?	 Add another position Continue to Income and Benefits Review or edit information 	
		Next »

If you need to file a Statement of Economic Interests for more than one position, you must enter each position separately. Once you have added each of your positions, you can choose to continue to the Income and Benefits section or to review or edit the information you have entered.

GENERAL INFORMATION

- 1. Directions for each section are included on the page for that section. Please be sure to read the directions when completing your Statement of Economic Interests.
- You may choose not to enter information for any of the sections of the Statement of Economic Interest. To do so, check the box with the label "SKIP FOR NOW". You will be taken to the next page to determine how you would like to continue with your electronic filing.
- 3. If you do not enter any information and click 'Save' you will receive a message as such that references the section you are working in:

To continue without disclosing any income or benefits at this time, please check the 'Skip for Now' box below.

4. If you enter information and check the "SKIP FOR NOW" box, you will receive a message as such that references the section you are working in:

You have chosen NOT to disclose any income or benefits at this time. If you would like to file this information, please clear the checkbox below.

If you do want to skip this section, clear any information you may have entered in the fields on the page, make sure the **Skip for Now** checkbox is marked and click 'Save' to continue.

If you do not want to skip this section, make sure all of the required fields are completed, make sure the **Skip for Now** checkbox is **not** marked and click 'Save' to continue.

SC.GOV Statement of Economic Interests User Guide Updated 12.2016 Page **25** of **62** 5. If you enter any of the information incorrectly or an error occurs on the page while you are working, an error message will display informing you of what corrections you may take to save this information correctly.

Electronic Filing Statement of Economic Interests: Regulated Business Associations		
Relationship is require Source of Involvement	d. is required.	
	associated with businesses regulated by the agency must indicate the d how they are associated with that business. Disclose how that business is :y.	
Please complete the form below.	To skip this section, use the checkbox below.	
- Business		
Business Name	Jake's Plumbing	
Relationship		
Source of Regulatory Involvement (Character limit = 200)		
	<i>la</i>	
	SKIP FOR NOW	
	« Back Next »	

6. After each entry that has been saved successfully you will receive a message indicating the information you just entered has been saved. The heading and verbiage will apply to the section of the entry you just completed.

Electronic Filing Statement of Economic Interests: Income and Benefits	
Income or benefit has been saved successfully.	

7. After each entry or each item you skip, you will have the option to enter another item in that section, go on to the next section or review or edit the information you have entered up to that point.

How would you like to continue?	 Add another position Continue to Income and Benefits Review or edit information 	
		Next »

You can also choose to review or edit your information at any time by selecting My Account from the menu on the left and Edit next to the report you wish to edit.

INCOME AND BENEFITS

Personal

Electronic Filing

Statement of Economic Interests: Income and Benefits

	Any full-time or part-time income or benefit received by you from governmental entities in South Carolina during the prior calendar year must be disclosed. "Governmental entity" means the State, a county, municipality, or political subdivision thereof with which a public official, public member, or public employee is associated or employed. "Governmental entity" also means any charitable organization or foundation, but not an athletic organization or athletic foundation which is associated with a state educational institution and which is organized to raise funds for the academic, educational, research, or building programs of a college or university. Generally, this amount is the same as the gross amount reported on your W-2 form. If you receive a W-2 form or 1099 MISC for use of a publicly-owned vehicle or a government residence, then it must also be disclosed. State retirement, disability, and unemployment are not disclosed.
--	---

You must also disclose the source and type (but not the amount) of any private income received in the previous year by you. Income means anything of value that must be reported on an IRS form. The following income is not disclosed: retirement, annuity, pension, IRA, disability, or deferred compensation payments received by you. It also does not include income received from a court order, a savings, checking or brokerage account, and a mutual or similar fund.

Please disclose the source, type, and amount of any income or benefits. Other (private source) amount does not need to be disclosed. To skip this section, use the checkbox below.

— Income or Benefit			
Name of Source			
Туре			
	State or Local Government		
	Other (private source)		
Amount/Value \$			
	SKIP FOR NOW		
		« Back	Save

Step 1 - Enter the Name of the Source of the income or benefit.

Step 2 - Enter the Type of income or benefit received.

Step 3 - Select the Type of income or benefit: "State or Local Government" or "Other (private source)".

Step 4 - Enter the Amount or Value of the income or benefit received. This field must be numeric and not include the '\$' sign. Amount/Value is required for a "State or Local Government" Type. It is not required and cannot be entered for "Other (private source)" Type.

Step 5 - Click 'Save' to save the information you have entered.

Family

Electronic Filing Statement of Economic Int	erests: Immediate Family Income and Benefits
governmental entities in South Ca entity" means the State, a county, public member, or public employee charitable organization or foundati associated with a state educationa educational, research, or building the gross amount reported on you	or benefit received by a member of your immediate family from rolina during the prior calendar year must be disclosed. "Governmental municipality, or political subdivision thereof with which a public official, e is associated or employed. "Governmental entity" also means any on, but not an athletic organization or athletic foundation which is al institution and which is organized to raise funds for the academic, programs of a college or university. Generally, this amount is the same as r W-2 form. If you receive a W-2 form or 1099 MISC for use of a publicly- sidence, then it must also be disclosed. State retirement, disability, and
previous year by a member of you reported on an IRS form. The follo or deferred compensation paymen order, a savings, checking or broke Please disclose the source, type, a	and type (but not the amount) of any private income received in the ir immediate family. Income means anything of value that must be owing income is not disclosed: retirement, annuity, pension, IRA, disability, ts received by you. It also does not include income received from a court erage account, and a mutual or similar fund. and amount of any income or benefits received by a member of your cource) amount does not need to be disclosed. To skip this section, use the
Name of Source	
Туре	
	 State or Local Government Other (private source)
Amount/Value \$	
	SKIP FOR NOW
	« Back Save

Step 1 - Enter the Name of the Source of the income or benefit.

Step 2 - Enter the Type of income or benefit received.

Step 3 - Select the Type of income or benefit: "State or Local Government" or "Other (private source)".

Step 4 - Enter the Amount or Value of the income or benefit received. This field must be numeric and not include the '\$' sign. Amount/Value is required for a "State or Local Government" Type. It is not required and cannot be entered for "Other (private source)" Type.

Step 5 - Click 'Save' to save the information you have entered.

REGULATED BUSINESS ASSOCIATIONS

Electronic Filing Statement of Economic Inte	erests: Regulated Busines	s Associations
	I how they are associated with tha	ted by the agency must indicate the at business. Disclose how that business is
Please complete the form below. T	o skip this section, use the check	box below.
Business		
Business Name]
Relationship]
Source of Regulatory Involvement		
(Character limit = 200)		
	SKIP FOR NOW	
		« Back Next »

Step 1 - Enter the Business Name of which you are associated.

Step 2 - Enter your Relationship with the regulated business.

Step 3 - Enter how the business is regulated by the agency.

Step 4 - Click 'Save' to save the information you have entered.

REAL OR PERSONAL PROPERTY INTERESTS

Electronic Filing Statement of Economic Interests: Real Property Interests		
Personal home improvements (roofs, house paintings) are not disclosed.		
Part I Real estate interests held by you or a member of your immediate family in South Carolina must be disclosed if:		
 (A) the interest can be reasonably expected to be a conflict of interest with your public position, or (B) there have been public improvements (i.e., addition of sidewalks, road paving, water and/or sewer service etc.) of more than \$200 on this or adjoining property. 		
Identify the nature of the potential conflict of interest. Describe the nature and value of any public improvements.		
Please complete the form below. To skip this section, use the checkbox below.		
- Property Interests Held		
Property Description		
Property Value \$		
Street Address		
City		
State SC		
Zip Code		
Please Select: O Public improvements of more than \$200		
Potential conflict of interest		
Description		
Public Improvements Value For Public Improvements ONLY \$		
SKIP FOR NOW		
« Back Save		

Step 1 - Enter the Property Description. [House, Office, Land, etc.]

Step 2 - Enter the Property Value. Information must be numeric; do not include the '\$' sign.

Step 3 - Enter the Street Address of the property.

Step 4 - Enter the City in which the property is located.

Step 5 - Enter the Zip Code in which the property is located. Information must be numeric.

Step 6 - Select whether this property has had public improvements done valued at more than \$200 or if the property is a potential conflict of interest.

Step 7 - Enter a description of the improvements or the potential conflict of interest.

Step 8 - If you selected 'Public improvements of more than \$200' in Step 6, enter the value of the public improvements. Information must be numeric and more than \$200.

Step 9 - Click 'Save' to save the information you have entered.

SC.GOV Statement of Economic Interests User Guide

REAL OR PERSONAL PROPERTY INTERESTS II

Electronic Filing Statement of Economic Interests: Real or Personal Property Interests II					
Part II Identify any real or personal property sold, leased, or rented by you or a member of your immediate family to a state or local public agency in South Carolina. Identify the type or property and the name of the agency(s) involved in the transaction(s) as well as the amount of value of the transaction(s).					
Send a copy of the sale contract,	lease or rental agreement to the following address:				
If you are a State Representative and do not hold any other position, then:					
House Ethics Com P.O. Box 11867 Columbia, SC 292					
If you are a State Senato	r and do not hold any other position, then:	Depending on			
Senate Ethics Committeeyour positionP.O. Box 142send a copyColumbia, SC 29202the sale conLease or redlease or red					
All other filers:		agreement here.			
South Carolina State Ethics Commission 5000 Thurmond Mall, Suite 250 Columbia, SC 29201					
Please complete the form below. — Property Interest Sold, Lea	To skip this section, use the checkbox below.				
Please Select:					
Trease selection	Sold				
	Rented				
Street Address					
City					
State	SC				
Amount of Transaction \$					
Agency					
	SKIP FOR NOW				
	« Bac	k Save			
	« Bac	Save			

Step 1 - Select if you have Sold, Leased, or Rented the property.

- Step 2 Enter the Street Address of the property.
- Step 3 Enter the City in which the property is located.
- Step 4 Enter the Amount of the Transaction [monthly rent, sale price, etc.]
- Step 5 Enter the Agency with which the transaction was made.
- Step 6 Click 'Save' to save the information you have entered.

BUSINESS INTERESTS

Electronic Filing Statement of Economic Interests: Business Interests				
Identify every business or entity in which you or a member of your immediate family held or controlled, in the aggregate, securities or interests constituting five percent or more of the total issued and outstanding securities and interests which constitute a value of \$100,000 or more. Identify your relationship to that business (officer, stockholder of more than \$100,000).				
Please complete the form below. To skip this section, use the checkbox below.				
Business Interests				
Business Name				
Relationship				
SKIP FOR NOW				
« Back Save				

Step 1 - Enter the Business Name that you or a member of your immediate family holds or held interest in.

Step 2 - Enter the relationship you have with the business.

Step 3 - Click 'Save' to save the information you have entered.

Electronic Filing

Statement of Economic Interests: Creditors

List by name and address, each creditor to whom you or any member of your immediate family owed a debt in excess of \$500 at any time during the reporting period if the credit or loan is from some person which is regulated by the agency with which you are associated or from some person which is seeking a business or financial relationship with the agency with which you are associated. Disclose the original amount of the debt, the rate of interest, and the amount outstanding as of the end of the reporting period.

Do not disclose amounts on credit cards, retail installment contracts, mortgages, or vehicles. Also, do not disclose debt promised or loaned by a bank, savings and loan or other licensed financial institution which loans money in the ordinary course of business and on terms and interest rates generally available to a member of the general public, without regard to status as a public official, public member, or public employee.

Please complete the form below. To skip this section, use the checkbox below.

Creditor					
Creditor Name					
Street Address					
City					
State	•				
Zip Code					
			7		
Rate of Interest %		 			
Original Amount \$					
Outstanding Amount \$					
	SKIP FOR NOW				
				« Back	Save

Step 1 - Enter the Creditor Name.

- Step 2 Enter the Street Address of the creditor.
- Step 3 Enter the City in which the creditor is located.
- Step 4 Select the state in which the creditor is located.
- Step 5 Enter the Zip Code in which the creditor is located.
- Step 6 Enter the Rate of Interest as a percentage for the credit or loan.
- Step 7 Enter the Original Amount of the Credit or Loan. Information must be numeric.
- Step 8 Enter the Outstanding Amount of the Credit or Loan. Information must be numeric.
- Step 9 Click 'Save' to save the information you have entered.

LOBBYISTS

Electronic Filing Statement of Economic Interests: Lobbyist/Lobbyist's Principal				
Identify the name and relationship of any lobbyist who is an immediate member of your family or an individual or business with which you or a member of your immediate family is associated. Identify any lobbyist or lobbyist's principal who has purchased goods or services of more than \$200 from you, a member of your immediate family, or an individual or business with which you are associated. Identify the type of goods or services purchased, the amount, and from whom the material was purchased.				
To skip this section, use the checkbox below.				
- Lobbyists				
Please Select the Type:	Lobbyist			
	Lobbyist's Principal			
	SKIP FOR NOW			
	« Back Next »			

Step 1 - Select if you would like to enter a Lobbyist or a Lobbyist's Principal.

Step 2 - Click 'Next' to enter additional information for the Lobbyist or Lobbyist's Principal.

Lobbyist

Electronic Filing
Statement of Economic Interests: Lobbyist/Lobbyist's Prinicipal
Identify the name and relationship of any lobbyist who is an immediate member of your family or an individual or business with which you or a member of your immediate family is associated. Identify any lobbyist or lobbyist's principal who has purchased goods or services of more than \$200 from you, a member of your immediate family, or an individual or business with which you are associated. Identify the type of goods or services purchased, the amount, and from whom the material was purchased.
Please complete the form below.
Lobbyist
Lobbyist Name
Please check all that apply:
Relationship
Nature of Relationship
Goods or Services
Description
Amount \$
Purchased From
« Back Save

Step 3 - Enter the Lobbyist Name.

Step 4 - If the Lobbyist is related to you by family or business relationship, check the box next to Relationship and enter the Nature of the Relationship.

Step 5 - If the Lobbyist has purchased goods or services of more than \$200, check the box next to Goods or Services and

- (1) Enter a description of the goods or services purchased
- (2) Enter the amount of the sale
- (3) Enter the name of the person or business from whom the purchase was made.

Step 6 - Click 'Save' to save the information you have entered.

If you mistakenly selected Lobbyist from the previous page, click 'Back' and select Lobbyist's Principal or Skip for Now.

Electronic Filing Statement of Economic Interests: Lobbyist/Lobbyist's Principal
Identify the name and relationship of any lobbyist who is an immediate member of your family or an individual or business with which you or a member of your immediate family is associated. Identify any lobbyist or lobbyist's principal who has purchased goods or services of more than \$200 from you, a member of your immediate family, or an individual or business with which you are associated. Identify the type of goods or services purchased, the amount, and from whom the material was purchased.
Please complete the form below.
- Lobbyist's Principle
Lobbyist's Principal Name
Enter goods or services purchased from you, an immediate family member, an individual with whom you are associated, or a business with which you are associated.
Description
Amount \$
Purchased From
« Back Save

Step 3 - Enter the Lobbyist's Principal Name.

Step 4 - The Lobbyist's Principal has purchased goods or services of more than \$200,

- (1) Enter a description of the goods or services purchased
- (2) Enter the amount of the sale
- (3) Enter the name of the person or business from whom the purchase was made.

Step 5 - Click 'Save' to save the information you have entered.

If you mistakenly selected Lobbyist's Principal from the previous page, click 'Back' and select Lobbyist or Skip for Now.

GOVERNMENT CONTRACTS

Electronic Filing Statement of Economic Int	terests: Government Contra	icts
contracts with the governmental e address of that individual or busin business. Identify further your rela the contract.	entity with which you serve or which ness and the amount of compensati	sation, if that individual or business also ch employs you. Report the name and ion paid to you by that individual or ness, and the public agency involved in hox below.
— Government Contract —		
Contractor Name]
Street Address]
City]
State	•	
Zip Code		
Relationship]
Nature of Business]
Amount of Filer's Compensation \$]
Public Agency Involved]
	SKIP FOR NOW	
		« Back Save

- Step 1 Enter the Contractor Name. [individual or business name]
- Step 2 Enter the Street Address of the contractor.
- Step 3 Enter the City in which the contractor is located.
- Step 4 Select the state in which the contractor is located.
- Step 5 Enter your Relationship with the individual or business contracted.
- Step 6 Enter the Nature of the Business for the contract.
- Step 7 Enter the Compensation you received from your employer. Information must be numeric.
- Step 8 Enter the name of the Public Agency involved in the Contract.
- Step 9 Click 'Save' to save the information you have entered.

GIFTS

Electronic Filing Statement of Economic Int	erests: Gifts
Provide the source and a brief des entertainment, received during the	cription of any gifts, including transportation, lodging, food, or e preceding calendar year from:
(A) a person if there is reason to b office or position; or	believe the donor would not give the gift, gratuity, or favor but for your
(B) an officer or director of a pers	on, if you have reason to believe the person:
1. has or is seeking to obtain or	n contractual or other business or financial relationship with your agency;
	ivities which are regulated by your agency if the value of the gift is \$25 value totals, in the aggregate, \$200 or more in a calendar year.
Identify the type of gift, its value,	, as well as the donor and your relationship to that donor.
Please complete the form below. T	To skip this section, use the checkbox below.
Gift	
Nature of Gift	
Value \$	
Donor	
Relationship to Donor	
	SKIP FOR NOW
	« Back Save

- Step 1 Enter the Nature of the Gift received.
- Step 2 Enter the Value of the gift received
- Step 3 Enter the Donor Name of the person or business who gave the gift.
- Step 4 Enter your Relationship to the Donor you entered in Step 3.
- Step 5 Click 'Save' to save the information you have entered.

SPEAKING ENGAGEMENT REIMBURSEMENT

Electronic Filing Statement of Economic Int	erests: Speaking Engagement Reimbursement				
Identify the organization which paid for or reimbursed your actual expenses, the amount of such payment or reimbursement, and the purpose, date, and location of the speaking engagement.					
Please complete the form below.	To skip this section, use the checkbox below.				
— Speaking Engagement Reir	mbursement				
Provider					
Amount \$					
Purpose					
Date					
City					
State	▼				
	SKIP FOR NOW				
	« Back Save				

- Step 1 Enter the name of the organization which paid for or reimbursed your expenses.
- Step 2 Enter the Amount of the reimbursement. Information entered must be numeric.
- Step 3 Enter the Purpose for speaking engagement.
- Step 4 Select the month, day and year of the speaking engagement.
- Step 5 Enter the City of the speaking engagement.
- Step 6 Select the State of the speaking engagement.
- Step 7 Click 'Save' to save the information you have entered.

ADDITIONAL INFORMATION

Electronic Filing Statement of Economic Inte	erests: Additional Information
Please use this form below for any section that pertains to this inform	additional information you would like to provide. Please reference the ation.
This form is optional. To skip this	section, use the checkbox below.
— Additional Information (Opt	tional)
(Character limit = 1500)	SKIP FOR NOW
	« Back Save

Step 1 - Enter any additional information you would like to provide on the form and reference the section that pertains to this information. This section is optional.

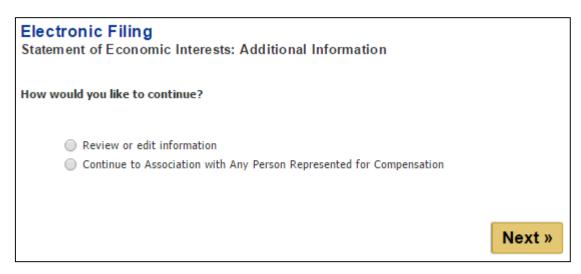
Step 2 - Click 'Save' to save the information you have entered.

If you are NOT a candidate for or elected member of the State House of Representatives or State Senate, you will see this page:

Electronic Filing Statement of Economic Interests: Additional Information				
How would you like to continue?	 Review or edit information Review your report 	Next »		

Since this is the last section of the Statement of Economic Interests that you have to file, you have the option to "Review your report". This option will take you to the beginning of your Statement of Economic Interests so that you can review and edit information. The "Review or edit information" option takes you to the review page for the Additional Information section.

If you are a candidate for or elected member of the State House of Representatives or State Senate, you will see this page:



If you have an association with any person represented for compensation, select that option. You will be taken to the next section. The "Review or edit information" option takes you to the review page for the Additional Information section.

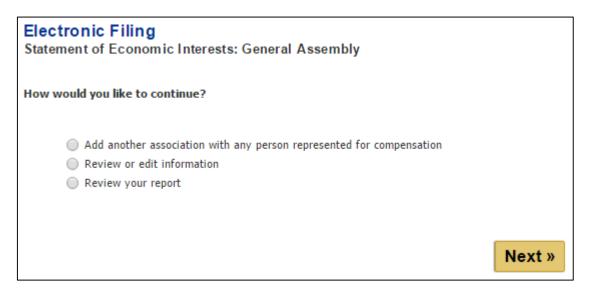
PERSONS REPRESENTED FOR COMPENSATION

Members of and Candidates for the General Assembly Only

Electronic Filing Statement of Economic Interests: General Assembly
Members of and Candidates for the General Assembly Only Identify any person represented for compensation before any governmental entity by you, an individual with whom you are associated, or a business with which you are associated. Disclose the nature of the services rendered in such representation and the nature of any contacts made with governmental agencies regarding such representation. Fees earned for such representations must be fully disclosed, if applicable. Matters of representation required by law or before courts in the unified judicial system do not require disclosure.
NOTE: You are not required to disclose economic interest information concerning:
1. A spouse separated from you by court order;
2. A former spouse;
3. A campaign contribution that is permitted and reported under Article 13; or
4. Matters determined to require confidentiality pursuant to Section 2-17-90 (E).
Please complete the form below. To skip this section, use the checkbox below.
- Association with any person represented for compensation
Person Represented
Services Rendered
Nature of Contact with Government Agency
Fees Earned
Outstanding Amount \$
If none, enter "0".
SKIP FOR NOW
« Back Save

- Step 1 Enter the name of the person represented for compensation.
- Step 2 Enter the services rendered in representation.
- Step 3 Enter the nature of any contacts with governmental agency(s).
- Step 4 Enter the fees earned for representation. Information must be numeric.
- Step 5 Enter the outstanding amount of fees not yet paid. If none, enter "0".
- Step 6 Click 'Save' to save the information you have entered.

The next screen you will see is:



Since this is the last section of the Statement of Economic Interests that you have to file, you have the option to "Review your report". This option will take you to the beginning of your Statement of Economic Interests so that you can review and edit information. The "Review or edit information" option takes you to the review page for Any Persons Represented for Compensation.

REVIEW YOUR REPORT

GENERAL INFORMATION

(1) After each section of the Statement of Economic Interests you have the option to "Review or edit information". If you select this item you will be taken to the review tab of that section.

(2) If you select "Review your report", you will be taken to the Summary tab of your report. The heading displays the year and report type or version that you are working in. The Summary tab displays your demographic information.

Electronic Statement of	-	nic Interests: Review	,				
Filing Report	Review						
	2 C view ente	ames Morris 2015 Driginal ered information. To naviga 'Open.' Then scroll down to					tabs.
Summary	Positio	n Income & Benefits	Reg. Bus.	Assoc.	Property	More »	
Name	:	Address		P	hone	Cour	ity
James Morris	James Morris 890 Wheat Street Columbia, SC 29205			803.222	.2222	Richland	

(3) Once you are in the report review, you can navigate between sections of the Statement of Economic Interests using the tabs. To navigate to sections of the Statement of Economic Interests that are not shown on your screen, use the 'More' and 'Back' tabs.

Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs. To modify or delete an entry, click its corresponding link.							
To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'							
« Back	« Back Property II Business Creditors Lobbyists Contracts Gifts More »						
Add Real or Personal Property Interest II							
*** No Sold, Leased, or Rented Property Interests Reported. ***							

(4) You can add, edit, and delete positions or items in each section.

(5) If you have not entered any items in a section, the tab will be empty. The tab will contain a link for you to add an item to that section.

Summary	Position	Income & Benefits	Reg. Bus. Assoc.	Property	More »	
*** No Rec	ulated Busir	ness Associations Report		Regulated Bu	isiness Ass	<u>ociation</u>
	,					

(6) If at any time you are done working with your report and want to return to your account page, you can click 'Save' at the bottom of each of the review tab pages or click 'My Account' from the menu on the left.



ADD ANOTHER ENTRY

Positions

To add a position click on the 'Add a Position' link on the Positions tab.

Select a tab to view entered information. To navigate between sections, use the 'More' or 'Back' tabs. To modify or delete an entry, click its corresponding link.							
To print this report, click 'Open.' Then scroll down to the bottom of the report and click 'Print.'							
Summary Positi	on Income & Benefits	Reg. Bus. Asso	c. Property M	ore »			
				Add a Position			
Position/Title	Entity	Туре	Term of Office	Date Filed			
Board Member	University Of South Carolina	Appointed	1/2014				
Governor	GOV'S OFFICE-EXEC POL/PROGRAM	Candidate	11/2012 - 11/2016	2/2011			
			2/2013				

Follow the steps previously outlined in this user guide to select Position Status, Entity Category, Entity and Position Title and any other information related to the specific position.

When you have successfully added a position, you will see a successful message. Make a selection and click 'Next' to continue.

Position saved successfully.		
How would you like to continue?	 Add another position Continue to Income and Benefits Review or edit information 	Next »

Items

To add an item to a section, click on the tab for that section. Once you are viewing the existing entries for that section, click on the link to add an item.

Summary	Position	n Income & Benefits		Reg. Bus. Ass	oc. Property	y More »
Ad					d Real or Person	al Property Interest
Proper		Property Value	L	ocation	Туре	Description
Land		\$80,000.00		nter Street a, SC 29201	Potential Conflict of Interest	Parking Lot

Follow the steps previously outlined in this user guide to enter the information required for this section.

When you have successfully added the item, you will see a successful message. Make a selection and click 'Next' to continue.

EDIT OR DELETE AN ENTRY

Positions

(1) To edit or delete a Position, click on the Position/Title link of the position you wish to edit or delete in the Position tab.

(2) If you choose to edit a position a constitutional office position, you will only be able to edit the Office.

— Position Informa	tion		
	Office Governor	▼	
Delete		Cancel	Save

(3) If you choose to edit a position that requires you to specify a district, you can only edit the district.

- Position Information		
District Number 11 🔻		
Delete	Cancel	Save

(4) For all other positions, you can only edit the Position Title/Office. You cannot change the Entity or Entity Category that you previously selected.

— Employee Official Informat	ion
Entity Category:	COLLEGE AND UNIVERSITY
Entity Name:	University Of South Carolina
Title	Board Member Image: The second sec
Delete	Cancel Save

(5) If you need to edit position information that the system does not allow you to edit, you must delete the position and add a new one with the correct information.

(6) Once you have modified the information necessary or want the position to remain in your report without making changes, click 'Save' to update or keep this position information.

— Employee Official Informat	tion	
Entity Category:	COLLEGE AND UNIVERSITY	
Entity Name:	University Of South Carolina	
Title	Board Member	
Delete		Cancel Save

(7) You will see a message indicating that your position has been updated successfully. Click 'Continue' to return to the review section of your report.

Electronic Filing Statement of Economic Interests: Successful Update	
Position item has been updated successfully. Please click 'Continue' to report.	eview your
	Continue

(8) To delete the position, click 'Delete'.

— Employee Official Informa	tion
Entity Category:	COLLEGE AND UNIVERSITY
Entity Name:	University Of South Carolina
Title	Board Member Image: The second sec
Delete	Cancel Save

(9) You will be asked to confirm that you really want to delete this position. Click 'Delete' on this page to delete the position or 'Cancel' to return to the review section of your report.

Electronic Filing Statement of Economic In	terests: Position
👔 Are you sure you want	to delete this position entry?
Please select a Position.	
— Employee Official Informa	tion
Entity Category:	COLLEGE AND UNIVERSITY
Entity Name:	University Of South Carolina
Title	Board Member 🔻
Delete	Cancel

(10) If you have chosen to delete the position, you will see a message that the position has been deleted successfully. Click 'Continue' to return to the review section of your report.

Electronic Filing Statement of Economic Interests: Successful Deletion	
Position item has been deleted successfully. Please click 'Continue' to r report.	eview your
	Continue

Items

(1) To edit or delete an item that you have entered, click on the link of the item you wish to edit or delete in the tab of that section.

« Back	Property II	Business	Creditors	Lobbyists	Contracts	Gifts	More »
						1	Add a Gift
Dono)r	Relatio	onship	Ν	lature of Gift		Value
Maggiano'	s Lobbyis	st		Dinner			\$25.00

(2) Once you have modified the information necessary or want the item to remain in your report without making changes, click 'Save' to update or keep this item information.

Nature of Gift	Dinner	
Value \$	25.00	
Donor	Maggiano's	
Relationship to Donor	Lobbyist	
Delete		Cancel Save

(3) You will see a message indicating that the entry has been updated successfully. Click 'Continue' to return to the review section of your report.

Electronic Filing Statement of Economic Interests: Successful Update
Gift item has been updated successfully. Please click 'Continue' to review your report.
Continue

(4) To delete the entry, click 'Delete'.

Gift			
Nature of Gift	Dinner		
Value \$	25.00		
Donor	Maggiano's]	
Relationship to Donor	Lobbyist]	
Delete		Cancel	Save

(5) You will be asked to confirm that you really want to delete this entry. Click 'Delete' on this page to delete the item entered or 'Cancel' to return to the review section of your report.

🕕 Are you sure you want	to delete this gift entry?			
Provide the source and a brief de entertainment, received during th	scription of any gifts, including trai e preceding calendar year from:	nsportation, lodging, food, or		
(A) a person if there is reason to office or position; or	believe the donor would not give t	he gift, gratuity, or favor but for your		
(B) an officer or director of a per	son, if you have reason to believe	the person:		
1. has or is seeking to obtai or	n contractual or other business or f	financial relationship with your agency;		
	tivities which are regulated by you value totals, in the aggregate, \$20	r agency if the value of the gift is \$25 00 or more in a calendar year.		
Identify the type of gift, its value	e, as well as the donor and your rel	ationship to that donor.		
Please complete the form below.				
Gift				
Nature of Gift	Dinner]		
Value \$ 25.00				
Donor Maggiano's				
Relationship to Donor Lobbyist				
Delete	_	Cancel		

(6) If you have chosen to delete the item, you will see a message that the entry has been deleted successfully. Click 'Continue' to return to the review section of your report.

Electronic Filing Statement of Economic Interests: Successful Deletion
Gift item has been deleted successfully. Please click 'Continue' to review your report.
Continue

RETURNING TO YOUR SAVED REPORT

To view, edit or delete a saved report, or amend a filed one, click the View, Edit, Amend, or Delete link for the report you wish to work with.

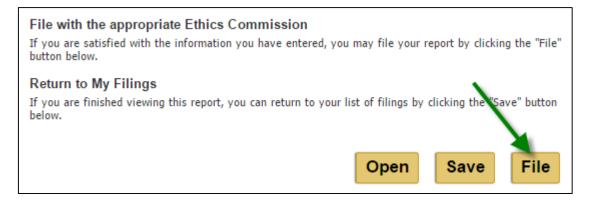
Electroni My Account	-	nt of Eco	onomic Int	erests			
Directions To review info filed report, cli				1 tab below. To view	, edit a s	saved report, or	amend a
START A NEW	FILING 🏓						
Current Fil	ings Arc	hived Filir	igs				
Date Filed	Status	Report Year	Filing Type	Report Type	View	Edit/Amend	Delete
2/1/2015	Filed	2015	Original	Statement of Economic Interests	View	Amend	
Not Filed	🥜 Saved	2016	Original	Statement of Economic Interests	View	Edit	Delete

When you select View, Edit, or Amend, you will be taken to the Summary tab of your report. The heading displays the year and report type or version that you are working in.

Electronic Filing Statement of Economic Interests: Review							
Filing Report	Review						
	20 Ori view entere	mes Morris 15 ginal d information. To naviga click its corresponding lin		sections,	use the 'Mor	e' or 'Back'	tabs. To
		Open.' Then scroll down t					
Summary	Position	Income & Benefits	Reg. Bus.	Assoc.	Property	More »	
Name		Address		Р	hone	Cour	ity
James Morris	-	890 Wheat Street Columbia, SC 29205		803.222.2222		Richland	

FILING YOUR REPORT

When you are ready to file your report, you can do so from any of the tabs in report review. At the bottom of each page you will have a 'File' button. Click 'File' if you are ready to file your report.



If any section of your Statement of Economic Interests has no entries, you must acknowledge that you have nothing to disclose in that section. You will be given a list of the sections that do not contain any items. Mark the checkboxes next to each item to acknowledge that you have nothing to disclose.

Electronic Filing Statement Of Economic Interest: Filing Acknowledgement
The following sections of your report are blank.
Please acknowledge that you have nothing to disclose in these sections, or go back to complete your filing.
Acknowledgements I have no Family Income & Benefits items to disclose.
I have no Reg. Bus. Assoc. items to disclose.
I have no Property Interest II items to disclose.
I have no Creditor items to disclose.
I have no Lobbyist/Lobbyist's Principal items to disclose.
I have no Gov. Contract items to disclose.
I have no Speaking Engagement items to disclose.
« Back Next »

Once you have acknowledged each section on the list, click 'Next' to continue. If you need to enter an item in one of these sections, click 'Back' and go to the tab for that section to add an item.

After you click 'Next' you will be asked to confirm that you want to file your report. Click 'File' if you are ready to file your report. Click 'Back' if you do not want to file your report at this time. All of your information will be saved.



Once you have filed your report, you will receive a confirmation on your screen. Click 'Continue' to return to your My Account page. You can now view or amend this report or start a new filing.

Electronic Filing Statement of Economic Interests: Filing confirmation
Your report has been filed successfully on 2/1/2016 1:01:05 PM. Your confirmation number is SEI425-R790-694ceb44.
Please print this page for your records. Click 'Continue' to return to your Statement of Economic Interests Filings or logout if you are finished.
Continue

You will also receive an email confirmation that you have filed your report. The email message will be sent to the address you have on record with your account. It will be similar to:

Subject: Filing Confirmation
State Ethics Commission
Public Disclosure and Accountability Reporting
Filing Year: 2016
Statement of Economic Interests Report, Original
You have successfully filed your report as of 3/1/2016 1:01:05 PM. Your confirmation number is SEI425-R790-694ceb44.
Please print this page for your records.

PRINTING A REPORT

You can print a filed or saved copy of your report at any time. To print your report, click 'Open' at the bottom of any of the review tab pages.



The report will be shown in a print layout. Scroll down the page to preview the print layout and click 'Print' to print your report. Click 'Go Back' if you do not want to print your report and return to the report review.

Additional Information	
*** No Additional Information Deported ***	
*** No Additional Information Reported. ***	
	Go Back Print
	Go Back

After you click 'Print' on the print preview, the print set-up window will appear. Select your printer and the number of copies you want to print and click 'Print'.

÷	Prin	it ×
General Options		
	re7845 on CLAPTON kCentre 7845 on zeppelir	
<		>
	Ready Clapton	Print to file Preferences Find Printer
Page Range	Current Page 1 gle page number or a single example, 5-12	Number of <u>c</u> opies: 1 \bigcirc Collate 123 123
		Print Cancel Apply

AMENDING A REPORT

In order to make a change to a report that has already been filed, you must file an amendment. To file an amendment, go to your My Account page and click 'Amend' next to the report that you wish to amend.



To update your report, follow the steps previously outlined to add, edit, or delete positions and items. Once you have made the necessary changes to your report, file the report again.

The most current version of the report will appear in the Current Filings tab and the original or previous version is stored in the Archived Filings tab. Reports stored in Archived Filings can no longer be modified.

If necessary, you can amend a report more than once. However, you can only work on one amendment at a time.

UPDATING YOUR PROFILE

If you need to update your profile you can do so at any time. You can update your profile by selecting Profile from the menu on the left of the page or by clicking into your profile from the link of your name on the summary page of a report in draft mode.

Public Disclosure	Home Electropic Ei	ling
Electronic Filing My Account	Electronic Fi Statement of Ec	conomic Interests: Review
 Profile 	Filing Report Re	eview
Help With Filing	Name:	James Morris
SC State Ethics	Year:	2015
Commission	Filing Type:	Original
Contact Us	Select a tab to vie	w entered information. To navigate between sections, use the 'More' or 'Back' tabs.
Logout		a cherea momatom romangate between beetons, abe the riore of back tabs

Summary	Position	Income & Benefits	Reg. Bus.	Assoc.	Property	More »	
Name		Address		P	ione	County	
		90 Wheat Street olumbia, SC 29205		803.222.2222		Richland	

The location of how you enter into your profile will have the following effects on the reports in your account and any reports that you start after you update your profile.

For Filed Reports

 If you change the profile it is an amendment, therefore you need to choose Amend for that specific report and change the profile within that report. The profile change only applies to that specific report.

For Saved Reports

- If you enter into the profile and modify it from an ORIGINAL report in edit mode, the profile change applies to the report you are working in and the master profile.
- If you enter into the profile and modify it from an AMENDED report in edit mode, the profile change applies to the report only.

For the Master Profile

- If the profile is changed from the selecting Profile from the left menu, the profile change applies only to reports started after that change is made.
- No reports in edit or filed mode are updated.

After you have chosen to update your profile, either through a report or the left menu and you have modified the information necessary or want your profile to remain as shown without making changes, click 'Save' to update or keep your profile information.

Electronic Filing Statement of Economic Interests Profile			
Please complete the form below. Fields marked by an asterisk (*) are required.			
- Personal Information			
* First Name	James		
Middle Initial			
*Last Name	Morris		
Suffix			
*Mailing Address	890 Wheat Street		
*City	Columbia		
*State	SC V		
*County	Richland SC Residents Only		
*Zip Code	29205		
*Phone Number	803 222 222		
*Email	test@test.com		
	Save		

You will receive a message indicating that your profile information has been updated successfully. Click 'Continue' to return to your report if you updated your profile from a report or your My Account page if you updated your profile by choosing Profile from the left menu.

Electronic Filing Statement of Economic Interests: Successful Update	
Profile information has been updated successfully.	
	Continue

LOGOUT

If you are done working with your account and reports, please be sure to logout of the Public Disclosure and Accountability Reporting System by selecting 'Logout' from the menu on the left of the page. This will ensure that you have ended your session.

Public Disclosure Electronic Filing My Account Profile	Home Electronic F My Account: S Directions	tatement of			view, edit a saved r	enort, o	r amend a filed
Help With Filing	report, click the Vie				neny care a barcar	cporty of	amend a med
SC State Ethics Commission	START A NEW FI	ILING 🎤					
Contact Us	Current Filing	s Archived	Filings				
Logout							
\[\]	Date Filed	Status	Report Year	Filing Type	Report Type	View	Edit/Amend
	Not Filed	🥔 Saved	2010	Original	Statement of Economic Interests	<u>View</u>	<u>Edit</u>
	7/24/2007	Filed	2009	Amendment 1	Statement of Economic Interests	<u>View</u>	<u>Amend</u>
	6/20/2007	Filed	2008	Original	Statement of Economic Interests	<u>View</u>	<u>Amend</u>
	Not Filed	🥔 Saved	2007	Original	Statement of Economic Interests	<u>View</u>	<u>Edit</u>

When you have successfully logged out of the system you will see a message indicating that you have logged out. You can login again using the link on the page or by selecting Electronic Filing from the menu on the left.

Public Disclosure Electronic Filing Help With Filing	Electronic Filing Statement of Economic Interests: Logged Out Logout You have logged out successfully. Please click here to login to your account.			
SC State Ethics Commission				
Contact Us				
Logout				